

Financial Planner for HSA in 2014

NOTE: Your deductible resets to \$0 (zero) on September 1, 2014.

The MFT highly recommends that you have your Simsbury account fully funded up to your deductible by September 1, 2014.

Fiscal Tax year: Jan 1, 2014 – December 31, 2014

In this time frame, you may not exceed total (BOE AND YOUR) contributions: \$3,300 for Individual or \$6550 for Family
If you are over age 55, you may contribute an additional \$1,000

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Map out YOUR Deductions per check												
BOE Contribution	HERE Notify Payroll By DEC 13 so you can have your deductions change on JAN 1		\$650 Individual \$1,300 Family						\$500 Individual \$1,000 Family			
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec

MFT Contract year: September 1, 2013 – August 31, 2014

The darker green at the end represents the next school year and the 3rd year of our contract where the BOE will contribute 50% of your deductible to your HSA. On September 1, 2014, the BOE will deposit HALF of that 50% HSA contribution: \$500 for Individual or \$1000 for Family